















#### Some developments in the green industry







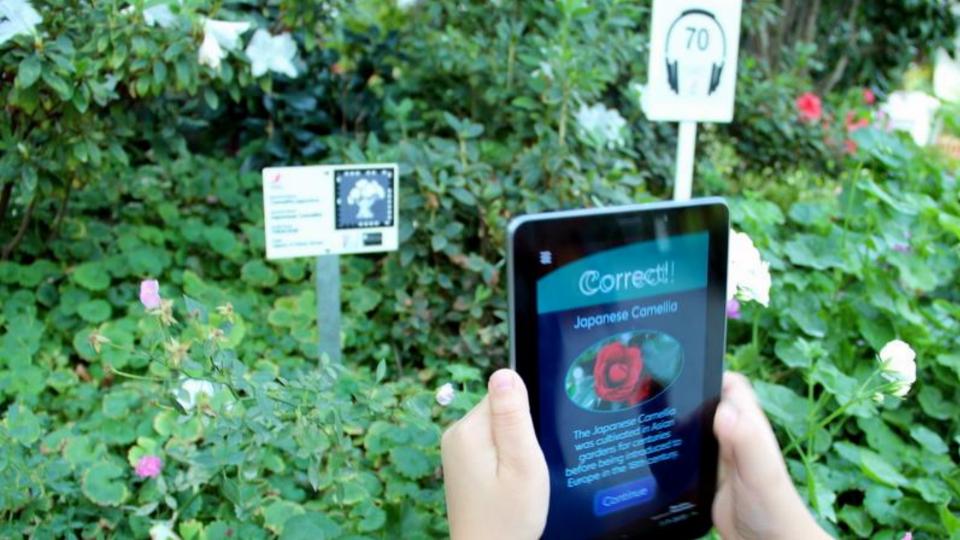


- Online purchasing is rapidly growing, Traditional retailing is stalling
- Electronic commerce diminishes supply chain roles Electronic commerce demands a different organisation
- With information driven management, agility and highly specialized expertise, E-commerce can scale up and expand much easier than traditional retail



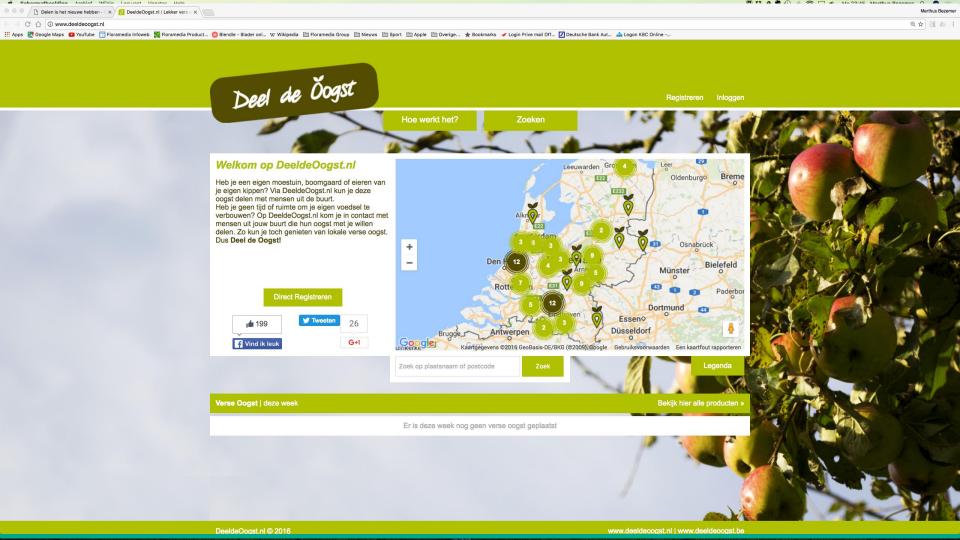


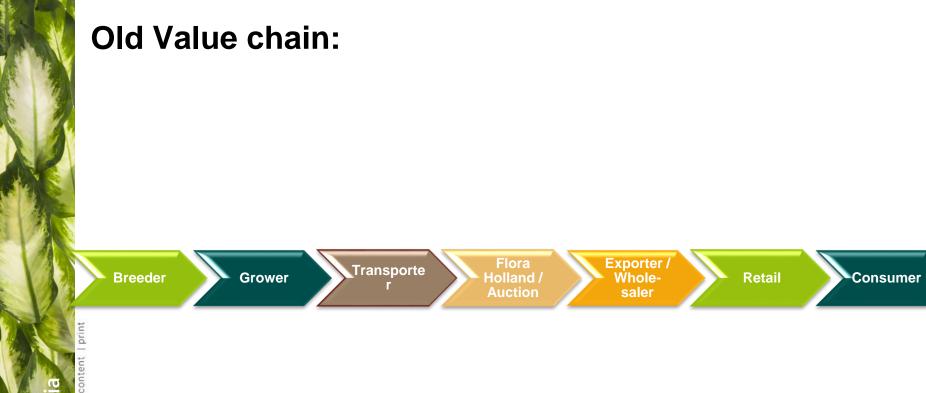
It will tell you the secrets about the flower



- Many large disruptors are based on a 'Sharing Economy'
- By letting the consumer becoming a producer many columns in the supply chain become obsolete

- Technology can fascilitate platforms for trade between consumers like:
- ✓ plant exchange,
- √ harvest sharing,
- √ seed banks and
- knowledge and service trading. To an extend the consumer will become the grower





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### **Changing Value chain (2):**





### **Optimisation:**

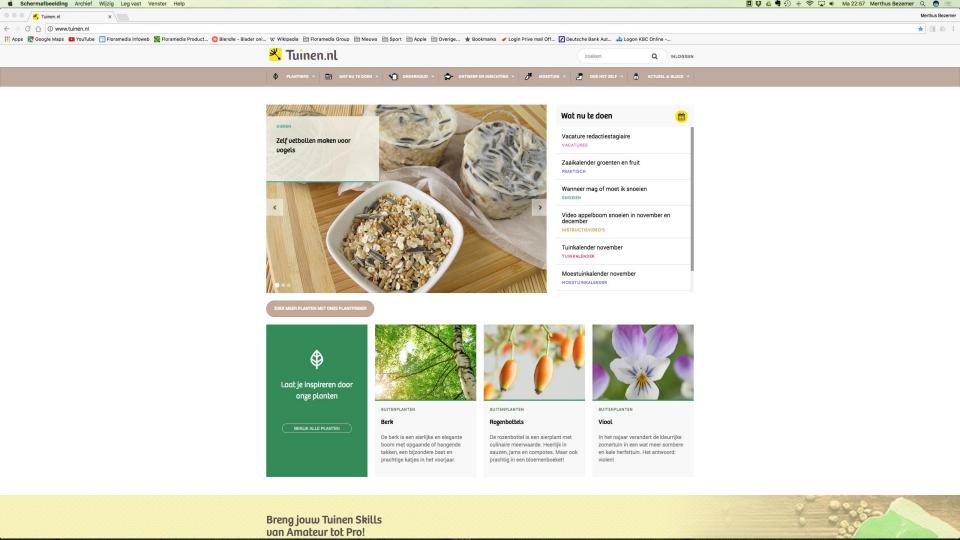
"New technology means – among others – no transport when it is not needed, integration of systems, clustering of process / supply chain steps; 24/7 operational, transparency & shortening of the chain. The costs of logistics will decrease: In 2007 these logistics made up 42% of the total export value; in 2020 this could be diminished to 28%."

(Source: Kenlog b.v., Sierteelt rapport)











## **Technology changes:**

- What is the effect on Consumer Behaviour?
- Does it change the **Supply Chain Organisation**?
- How will this influence my *Plant Sales*?



# **Questions?**